

Straightforward Retirement Solutions

Small business owners need affordable retirement plan solutions—they need 401kInABox™.

Leverage comprehensive administration services with the ease of a web-based application to start saving for retirement today.



Solo/Owner 401(k) Plan

Features

- Easy to maintain
- Contribute up to \$56,000 (in 2019)
- Roth option available
- Flexible investment options
- Loan options available
- No IRS Form 5500 filing (if less than \$250,000)

Pricing

- Setup: **\$250**
- Annual administration: **\$250**

Is Solo/Owner 401(k) right for you?

- No employees (excluding spouse/partner)
- No other company ownership
- No existing qualified retirement plan

Safe Harbor 401(k) Plan

Features

- Employer contributions 100% vested
- Employees contribute IRS maximum
- Roth option available
- Flexible investment options
- Loan options available
- Not subject to ADP/ACP discrimination testing

Pricing

- Setup: **\$399** or Conversion: **\$499**
- Annual administration: **\$599**
- Participant: **Up to 15 included** (then \$10/pp)

Is Safe Harbor 401(k) right for you?

- Simplified administration
- Contribute without discrimination testing
- Make fixed/matched employer contributions

Web-based solution for micro plans • Access to preferred investment vendors • Competitive pricing



Are you ready?

Start saving for your retirement future today. Visit us at www.401kinabox.net to sign up.

1. Complete company information
2. Review and sign the contract
3. Pay online